

A guide to managing your NDIS funding

We break down the 3 types of management you can choose for your funding. Your planning meeting is your chance to request how you wish your funding to be managed. If you change your mind and want to switch how you are managing your funds, don't worry you can request this change at any time.

WHAT TO TAKE INTO CONSIDERATION	SELF MANAGED	PLAN MANAGED	NDIA MANAGED
Do I have someone helping with provider payments?	✗	✓	✓
Do I have someone keeping a record of all my payments?	✗	✓	✓
Can I use NDIS registered providers?	✓	✓	✓
Is funding added into my plan for this management type?	✗	✓	✗
Can I use non-registered NDIS providers?	✓	✓	✗
Does someone help with my budgeting?	✗	✓	✓
Can I view my plan balances?	✓	✓	✓
Do I receive a monthly statement?	✗	✓	✗
Can I view all invoices that have been paid?	IF YOU HAVE KEPT RECORDS	✓	✓

If you think Plan Management is the right option for you get in touch with our friendly team today!